

MCNALLY SAYAJI ENGINEERING LIMITED, CIRP COMMENCEMENT DATE - 11/02/2021, List of creditors as on: 14/01/2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	ICICI Bank Limited	26-02-2021	3,47,13,55,283.48	1,00,38,19,234.83	Secured	94,76,36,993.83	5,61,82,241.00	No	33.950%	-	-	2,46,75,36,048.65	-	Note 1 & 2
2	State Bank of India	24-02-2021	5,25,78,57,549.53	70,95,37,228.75	Secured	60,59,78,527.53	10,35,58,701.22	No	24.000%	-	-	4,54,83,20,320.78	-	Note 1 & 2
3	Kotak Mahindra Bank Limited	24-02-2021	28,67,74,997.32	28,67,74,997.32	Secured	28,67,74,997.32	-	No	9.700%	-	-	-	-	
4	DBS Bank India Limited	26-02-2021	28,83,17,322.87	27,54,05,300.03	Secured	27,51,11,311.87	2,93,988.16	No	9.325%	-	-	1,29,12,022.84	-	
5	IDBI Bank Limited	26-02-2021	3,59,52,89,723.86	29,10,75,227.32	Secured	21,58,43,023.41	7,52,32,203.91	No	9.855%	-	-	3,30,42,14,496.54	-	Note 1 & 2
6	Bank of India	26-02-2021	5,68,75,96,982.00	12,66,15,536.15	Secured	-	12,66,15,536.15	No	4.280%	-	-	5,56,09,81,445.85	-	Note 1 & 2
7	DCB Bank Ltd	27-02-2021	11,47,44,096.40	25,54,397.81	Secured	-	25,54,397.81	No	0.086%	-	-	11,21,89,698.59	-	Note 1 & 2
8	Bank of Baroda	01-03-2021	62,67,16,948.99	1,39,51,780.12	Secured	-	1,39,51,780.12	No	0.470%	-	-	61,27,65,168.87	-	Note 1 & 2
9	Indian Bank (e-Allahabad Bank)	20-04-2021	1,12,08,32,940.05	2,49,51,638.47	Secured	-	2,49,51,638.47	No	0.841%	-	-	1,09,58,81,301.58	-	Note 1 & 2
10	Canara Bank	03-03-2021	38,99,69,807.78	86,81,388.02	Secured	-	86,81,388.02	No	0.293%	-	-	38,12,88,419.76	-	Note 1 & 2
11	Axis Bank Limited	26-02-2021	4,71,96,01,335.80	10,50,66,314.55	Secured	-	10,50,66,314.55	No	3.550%	-	-	4,61,45,35,021.25	-	Note 1 & 2
12	Union Bank of India	05-05-2021	1,99,72,84,384.18	4,44,62,931.17	Secured	-	4,44,62,931.17	No	1.499%	-	-	1,95,28,21,453.01	-	Note 1 & 2
13	Punjab National Bank (Incl erstwhile United Bank of India and Oriental Bank of Commerce)	03-06-2021	2,57,61,23,937.14	5,73,48,879.42	Secured	-	5,73,48,879.42	No	1.940%	-	-	2,51,87,75,057.72	-	Note 1 & 2
Total			30,13,24,65,309.40	2,95,02,44,853.96		2,33,13,44,853.96	61,89,00,000.00		99.79%	-	-	27,18,22,20,455.44	-	

Notes:

- Claims has been received against the Corporate Guarantee given by the CD against financial assistance to its Parent Company being McNally Bharat Engineering Co. Ltd, from the lenders being part of Consortium. However in term of the Extension of Mortgage documents created by the Corporate debtor on 01.03.2017, guarantee being restricted to the value of **Kumardhubi Unit I or Rs.61.89 Crores**, total admissible claims for the respective lender being part of the Consortium was considered proportionate to their claims admitted vis-a-vis maximum value of the Kumardhubi Unit I taken at Rs.61.89 Crores. Balance amount has been shown under the column "Amount of claim not admitted."
- Claims for the Corporate Guarantee given by the CD against financial assistance to its Parent Company being McNally Bharat Engineering Co. Ltd are further liable to be readjusted or redistributed on receipt of any further claims from the lenders being part of the Consortium and has not filed their claim as on the date of Constitution of CoC.
- Complete details of Securities against each Financial Creditors has been attached separately under the sheet name "Secured Creditors Security"